

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer JIN	ICHUAN GROUP INTER	RNATIONAL	RESOURCES CO. LTD
Date Submitted 02/	11/2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2362</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>20,000,000,000</u>	HK\$0.01	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

31/10/2015

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
or other crasses of shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,350,753,051	_		
Increase/ (decrease) during the month	<del>-</del>		_	
Balance at close of the month	4,350,753,051			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	·	-		-	· <del>_ ·</del>	·
(110101)						
2.Grant date						
2.Grant date						
Evanoisa muica						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.Grant date						
Exercise price						
•						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{Ordinary\ shares}{(Note\ 1)}$	TTIL	TTL	TVIL	TTIL	TVIL	TVIL
(Ivole 1)						
		T	-4-1 A (O1)		NT/A	
		10	otal A. (Ordin	•		
			•	ence shares)		
			(	Other class)	N/A	
Total funds raised d		from exercise of				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Nominal value thereto as at month Currency at close of Exercised Nominal value at pursuant close of the Description of warrants of nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1.N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted pursuant close of the amount preceding during the Amount at close of the thereto month Class and description outstanding month month month 1. Perpetual Subordinated 1.085,400,000 Convertible Securities (equivalent to approximately US\$ NIL NIL HK\$8,466,120,000) NIL 8,466,120,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.00 per share EGM approval date (if applicable) (dd/mm/yyyy)) (26/09/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable	34		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue					the month
At price: currency date: (dd/mm/yyyy)  EGM approval date: (// / )  (dd/mm/yyyy)  EGM approval date: (/ / / )  (lote /)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  EGM approval date: (/ / / )  (lote /)  Class of shares issuable (/ / / )  (lote //							
Class of shares issuable (// )  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// ) (dd/mm/yyyy)  N/A  Class of shares issuable (// ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  4. Bonus issue  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		( / / )		
Class of shares issuable (Note 1)  2. Open offer At price: State currency      State currency					( / / )		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  N/A   Class of shares issuable ( / / )  ( // )  EGM approval date: ( / / )  Issue and allotment date: ( / / / )  EGM approval date: ( / / / )  Issue and allotment date: ( / / / )  EGM approval date: ( / / / )				(44.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		N/A	
2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / / )  State ( / / / )  Class of shares issuable ( / / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable ( / / / )  Issue and allotment ( / / / )  Issue and allotment ( / / / )  State ( / / / )  EGM approval date: ( / / / )  Glass of shares issuable ( / / / )  EGM approval date: ( / / / )  Glass of shares issuable ( / / / )  EGM approval date: ( / / / )			State		( / / )		
Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	2.	Open offer	At price : currency				
Class of shares issuable (Note 1)  3. Placing At price: State Lourrency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (// / )  Issue and allotment (// / )  Glass of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / / )		
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						N/A	
EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
Class of shares issuable ———— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State currency				
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)							
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(4.4. 1.1.1. 3333)		N/A	_
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			( / / )		
					( / / )		
1				(uu/mm/yyyy)		N/A	

For Main Board and GEM listed issuers

	Type of Issue			or Main	Bourt	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
5.	Scrip dividend	At price : State currency ——	date: (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	_
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

		For Main B	Board a	nd GEM liste	d issuers
				No. of new	No. of new
				shares of	shares of
			i	ssuer issued	issuer
				during the	which may
				month	be issued
				pursuant	pursuant
				thereto	thereto as
	TI CI				at close of the month
	Type of Issue				the month
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment ( / /	)		
۶.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	,		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)		NT/A	
				N/A	<u> </u>
		Class of shares issuable			
	_	(Note 1)			
10.	Other At price : State currency	Issue and allotment			
	currency	date : (dd/mm/yyyy)			
		auce ( (au, mm. yyyy)			
		EGM approval date:			
		(dd/mm/yyyy)		N/A	_
		Total E. (Ordinary sh	nares) <u>l</u>	N/A	
		(Preference sh			
		(Other	class) <u>l</u>	N/A	
Ta	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1)	N/A	
``		· · · · · · · · · · · · · · · · · · ·	(2)	N/A	
Ta	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)	N/A	
	•			N/A	
To	otal increase / (decrease) in other classes of shares d	during the month (i.e. Total of A to E):		1 <b>N</b> /A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
<del>-</del>				
Submitted by: Mr. Wong Tak Chuen				
Title: Secretary				
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.